

In Business for Public Sector

Enterprise Solutions Purpose-Built For You

UNIT4





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Who is Unit4?



**Unit4 is the leader in
enterprise software for
people-centric service
organizations**

About Unit4

Unit4's **next-generation enterprise software** is designed to transform the way people work.

The Unit4 **People Experience Suite** applies AI and machine learning to bring together:

- The financial and productivity functions of ERP
- The people engagement of HCM
- The benefits of rapidly changing FP&A – planning and analytics software



3,000
employees



Generating more than
\$500M
revenue



Operating in
25
countries

The Unit4 People Experience Suite

One Integrated Solution at the Speed of SaaS

Unit4 People Experience Suite

Elevate Your Business

Enterprise Resource
Planning (ERP)

Engage Your People

Human Capital
Management (HCM)

Plan Your Future







Financial Planning
& Analysis (FP&A)









Unit4 People Platform Suite









HCM

 Core HR	 Talent management
 Payroll	 Learning management
 Compensation planning	 Competency management







Finance

 General Ledger	 Accounts receivable
 Accounts payable	 Bank reconciliation
 Fixed assets	 Sales orders




Projects

 Project budgeting & forecasting	 Project staffing
 Time & Expense Management	 Project Invoicing
 Revenue Recognition	 Project Accounting


Procurement


 Vendor management	 Invoicing & payments
 Contract management	 Purchasing
 Spend analysis	 Catalogue management

FP&A

 Corporate performance	 Analytics & reporting
 Financial consolidation	 IFRS 16
 Planning, budgeting & forecasting	 Sales & operations planning

 Industry functionality

 User experience and automation

 Modern cloud platform and extensibility

Plan Your Future

Our advanced forecasting combines ERP and HCM data with AI-based analytics, for better strategic planning.

Unit4 Financial Planning & Analysis (FP&A)

- Corporate Performance Management
- Planning
- Budgeting
- Forecasting
- Financial Consolidation
- Reporting & Analytics

Unit4 People Experience Suite



Change, Grow and Configure At Will

Our Cloud-based Unit4 People Platform provides maximum flexibility.

- Leading Cloud platform built on Microsoft Azure and based on microservices
- Adapt to change quickly and simply, in a low-/no-code environment
- Easily build app extensions, and connect our products to those of other agencies and third parties

Unit4 People Experience Suite



People Platform

connect and create:



extensions



integrations



applications



Data Locations

Geopolitical zone	Data Location
EU	Dublin, Ireland and Amsterdam, Netherlands
USA	Texas and Iowa
Canada	Toronto and Quebec City
United Kingdom	London and Cardiff
Asia	Singapore and Hong Kong
Australia	Victoria and NSW

Azure Security & Compliance

GLOBAL



ISO 27001



ISO 27018



ISO 27017



ISO 22301



ISO 9001



SOC 1
Type 2



SOC 2
Type 2



SOC 3



CSA STAR
Self-Assessment



CSA STAR
Certification



CSA STAR
Attestation

US Government



Moderate
JAB P-ATO



High
JAB P-ATO



DoD DISA
SRG Level 2



DoD DISA
SRG Level 4



DoD DISA
SRG Level 5



SP 800-171



FIPS 140-2



Section 508
VPAT



ITAR



CJIS



IRS 1075

INDUSTRY



PCI DSS
Level 1



CDSA



MPAA



FACT UK



Shared
Assessments



FISC Japan



HIPAA /
HITECH Act



HITRUST



GxP
21 CFR Part 11



MARS-E



IG Toolkit UK



FERPA



GLBA



FFIEC

REGIONAL



Argentina
PDPA



EU
Model Clauses



UK
G-Cloud



China
DJCP



China
GB 18030



China
TRUCS



Singapore
MTCS



Australia
IRAP/CCSL



New Zealand
GCIO



Japan My
Number Act



ENISA
IAF



Japan CS
Mark Gold



Spain
ENS



Spain
DPA



India
MeitY



Canada
Privacy Laws

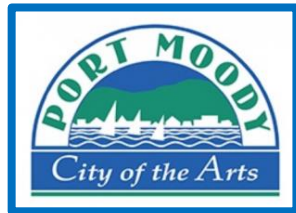


Privacy
Shield



Germany IT
Grundschutz
workbook

The vendor of choice for Local government



Customer Success – Port Moody



Productive and insightful planning

Port Moody – City of the Arts – is home to more than 34,000 residents. This vibrant waterfront city, located 40 minutes outside of Vancouver, values innovative digital solutions that ensure accuracy and increase efficiency.



The Challenge

After making significant operational improvements in the back office with Unit4 Business World, Port Moody was looking to modernize the limitations of spreadsheet-based planning and budgeting processes.

Achievements

Centralized and easy

Managers no longer track budget details separately. No need to manually consolidate. It's all in one place, available to everyone, anytime.

Detailed analysis

Deep view of accounts and cost centers to truly understand the budget and to plan effectively for the future.

Needs and \$ aligned

With a real time view into available reserves, managers can prepare their budget requests in line with available resources. Eliminates reconciliation and analysis.

How did Unit4 help?

- The connectivity between Business World and Prevero simplifies all operations and ensures accuracy.
- Bringing data from various systems in one central place enables better analysis and planning.
- Next, Port Moody is looking to leverage Prevero as an integrated project management and tracking tool.



“People were excited about moving away from traditional spreadsheets and having an integrated solution... but more so, excited about the potential of where this could lead and how this could ease their financial planning challenges.”



Tyson Ganske

Manager of Financial Planning

Impacts

100%

Instant alignment of budget with reserves eliminates a 2 week process

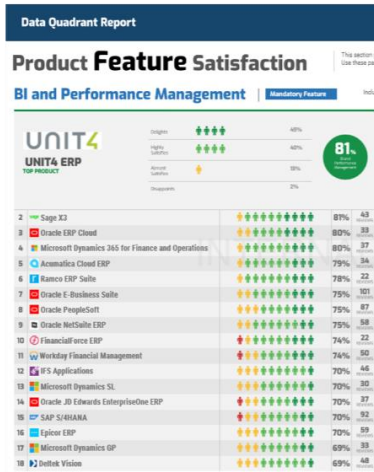
16%

Time savings for managers and finance staff through integrated online budgeting



Leveraging technology helps to maintain service quality and affordability

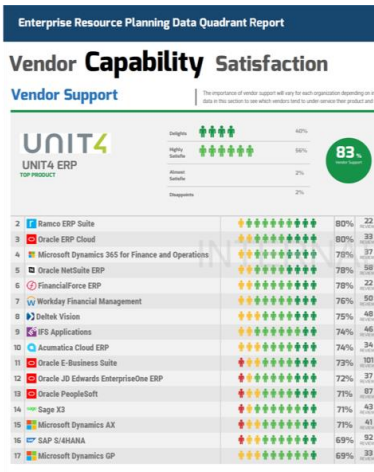
Info-Tech Data Quadrant Report



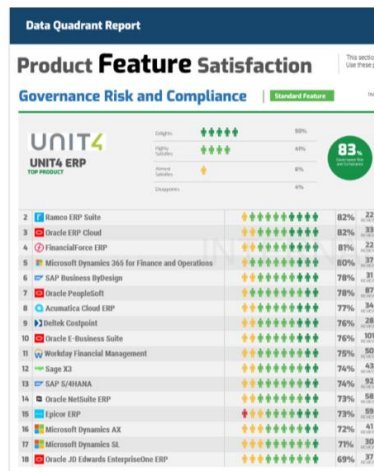
#1
 Unit4 ranks first in BI and Performance Management



#1
 Unit4 ranks first in Ease of Data Integration



#1
 Unit4 ranks first in Vendor Support



#1
 Unit4 ranks first in Governance & Compliance

The Planning Survey 20 Unit4 FP&A Highlights Dashboard



KPI results

2 top-rankings
and
19 leading positions

in 4 different peer groups.

THE PLANNING SURVEY 20



Price-to-value

85%
of surveyed users rate Unit4 FP&A's price-to-value as **excellent** or **good**.*

** Compared to 74% for the average planning tool.*

THE PLANNING SURVEY 20



Reporting

97%
of surveyed users rate Unit4 FP&A's coverage of additional reporting requirements as **excellent** or **good**.*

** Compared to 82% for the average planning tool.*

THE PLANNING SURVEY 20



Flexibility

63%
of surveyed users chose Unit4 FP&A because of its **flexibility**.*

** Compared to 48% for the average planning tool.*

THE PLANNING SURVEY 20



Satisfaction

94%
of surveyed users are **satisfied** with Unit4 FP&A.*

** Based on the aggregate of "Very satisfied" and "Somewhat satisfied".*

THE PLANNING SURVEY 20



Requirements

97%
of surveyed users rate Unit4 FP&A's coverage of planning specific requirements as **excellent** or **good**.*

** Compared to 89% for the average planning tool.*

THE PLANNING SURVEY 20

Why We're Right for You

- Empowering your people is the best way to master the art of doing more with less
- Success comes down to a great People Experience that frees your people to focus on what matters most- delivering better citizen service
- Analysts and Local Governments both agree that Unit4 is the best choice for people-centric organizations

Thank You

